

AMERICAN HEART ASSOCIATION RETAINED BARTKOZANKEL TO REPRESENT IT FOR CHARITY FAMILY TRUST

Press Release

18, January 2024 By: Bartko Law

American Heart Association retained BartkoZankel to represent it in connection with a Trust which provided gifts to family members and three charities. The family members claimed they should be entitled to the entire Trust, valued at \$13.5 million. In December 2011, Ben Riley and Kerry Duffy obtained an Order from the court granting the charities' petition for distribution of approximately \$8.5 million to the Charities, and \$5 million to the relatives. Thereafter, during the relatives' appeal, the parties resolved the case to provide for immediate distributions to the Charities.

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